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Zhongshen Jianye Holding Limited

中 深 建 業 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2503)

PROFIT WARNING

This announcement is made by Zhongshen Jianye Holding Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors (“**Directors**”, each a “**Director**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the “**Current Period**”) and the information currently available to the Board, the Group is expected to record a loss attributable to the owners of the Company of approximately RMB12,000,000 for the Current Period, as compared with a profit attributable to the owners of the Company of approximately RMB335,000 for the six months ended 30 June 2024 (the “**Corresponding Period**”). Such turnaround from profit to loss in the Current Period is mainly attributable to (i) the decrease in revenue as a result of the reduced number of construction projects as compared to that of the Corresponding Period; and (ii) the impairment losses on trade and other receivables and contract assets in the Current Period, as compared with a reversal of impairment losses in the Corresponding Period.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to information currently available to the Group including the unaudited consolidated management accounts of the Group for the Current Period which have not been audited or reviewed by the Company’s auditors or audit committee and may be subject to adjustments and changes. The Company is in the process of finalising the interim results of the Group for the Current Period. Details of the Group’s financial information and performance will be disclosed when the Group’s interim results for the Current Period are announced, which is expected to be published on 29 August 2025, and may differ from the information as stated in this announcement.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Zhongshen Jianye Holding Limited
Sang Xianfeng
Chairman and executive director

Hong Kong, 21 August 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Sang Xianfeng (Chairman) and Mr. Xian Yurong; and the independent non-executive Directors of the Company are Ms. Liu Zhihong, Mr. Zeng Qingli and Mr. Xie Huagang.